**Market Notice**

**Date: 3 September 2012**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“IND249”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 4 September 2012 under a Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,550,000,000.00

**Tap Amount** R 332,000,000.00

**Total Amount Following Tap Issue** R 412,000,000.00

**Bond Code** IND249

**Nominal Issued** R 332,000,000.00

**Issue Price** 98.701930%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 4 December 2012

**Books Close** 30 November 2012

**Interest Date(s)** 4 December 2012

**Last Day to Register** 29 November 2012

**Issue Date** 4 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 28 August 2012

**First Interest Date** 4 December 2012

**ISIN No.** ZAG000091893

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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